



#### CONSTANTLY TRANSFORMING: FROM 1791 TO.....



1791 to 1950s Initial survey



1936 to 1955 National Grid



1971 to 1995
Digital mapping



2000 to 2001 Object-based data model

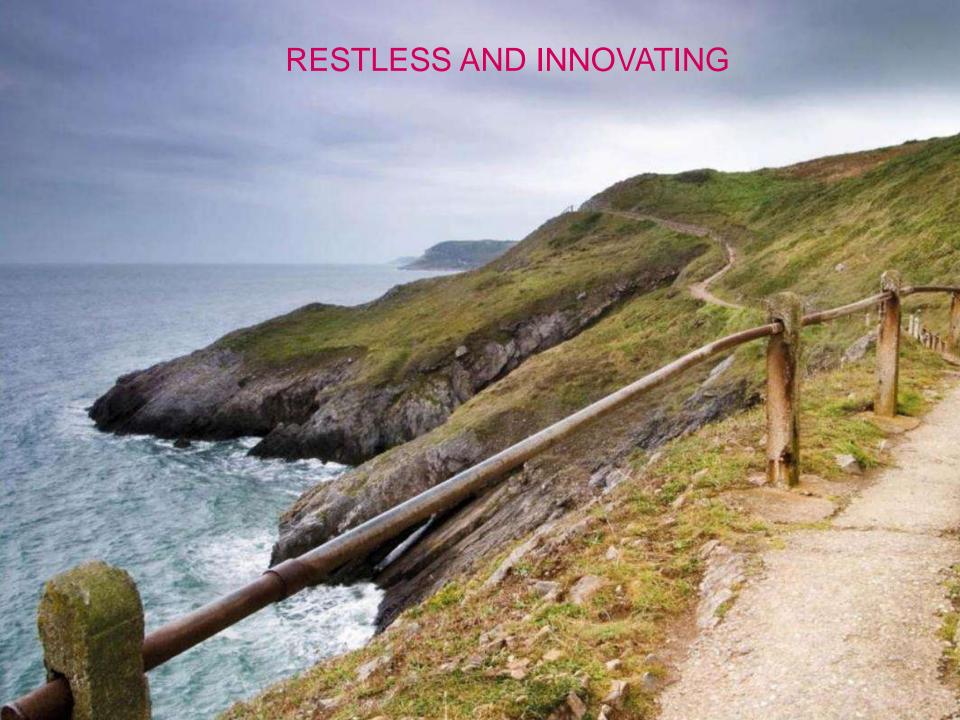


2011 Rich data components

Helping customers make sense of their world with authoritative information about location...

...supplied according to the technology requirements of the day





## 1815 WILLIAM SMITH







## LOCATION THE VITAL INGREDIENT























## LOCATION INFORMATION IS IMPORTANT TO THE MODERN NATION

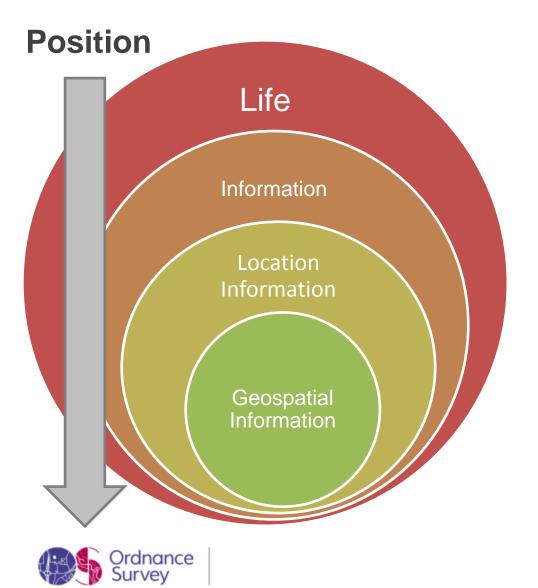
- Geography is the stage on which all natural and human activity occurs. It underpins government, economic growth and the citizen through:
  - ✓ National addressing
  - ✓ Urban planning
  - ✓ Emergency response & public safety
  - ✓ Land registration
  - ✓ Tourism
  - ✓ Agriculture
  - ✓ Water and energy
  - ✓ Security, defence & intelligence
  - ✓ Environmental programmes
  - ✓ Transport planning and management
  - ✓ The list goes on.....
- All which require 'trusted' location information





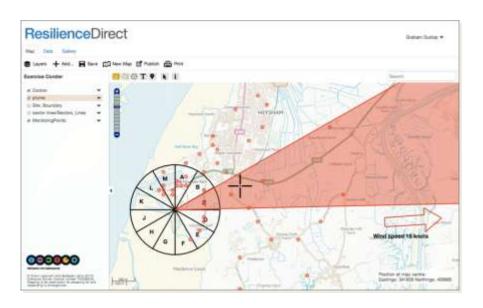
Rt. Hon. Nick Clegg MP, Deputy Prime Minister, UK Government. June 2012

### GEOSPATIAL INFORMATION IS A BUT A SUBSET......





## **RESILIENCE**









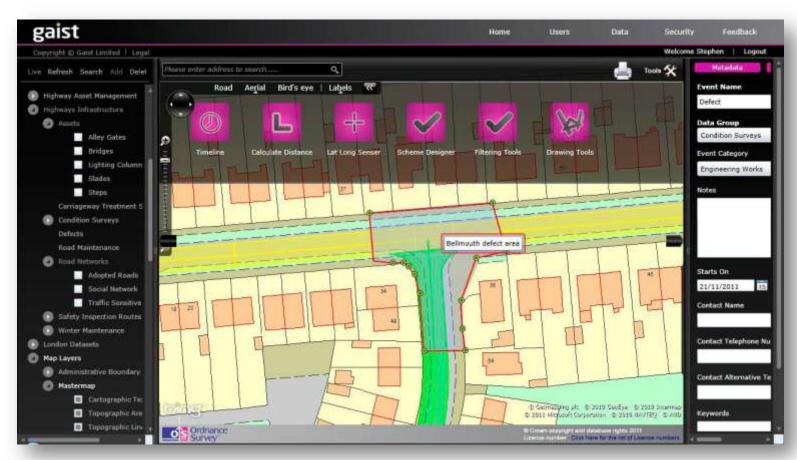


# SECURITY OF LAND OWNERSHIP





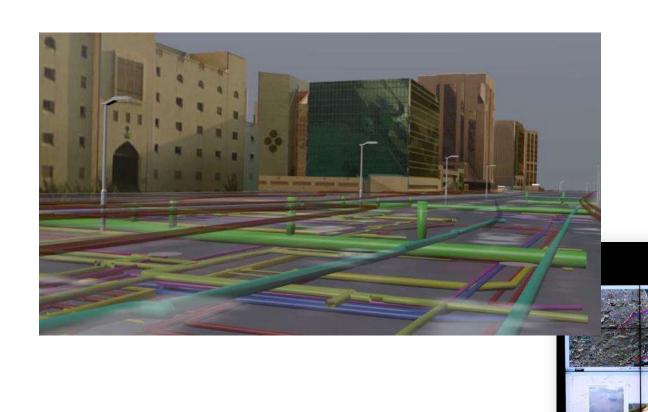
#### BLACKPOOL MUNICIPALITY ROAD MAINTENANCE



- Ordnance Survey data, condition surveys and GIS technology enable proactive planning of road maintenance
- Saving Municipality £4 million a year



# THE FULLY INTEGRATED APPROACH – SMART / SECURE / FUTURE CITIES





#### LOCATION BASED ADVERTISING



"The huge increase in productivity, brought about by using the Spatial Information System, along with Ordnance Survey's OS OpenData®, has also allowed us to change the way we do business".



## AGRICULTURE



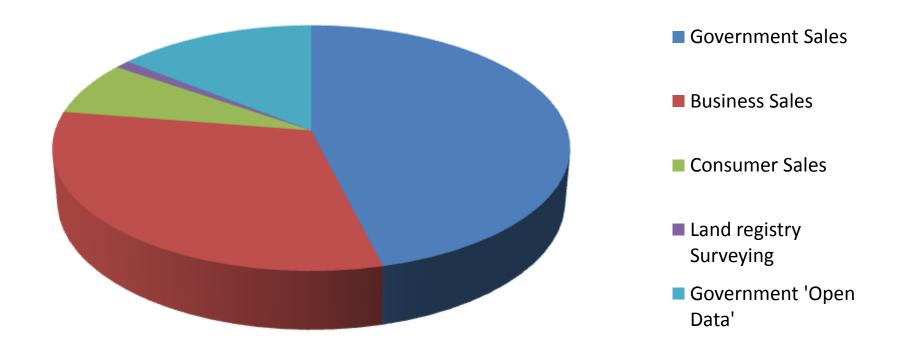


#### **GAMING AND APPS**





## REVENUE ANALYSIS



Approximately 14% revenue returned to government as 'profit'

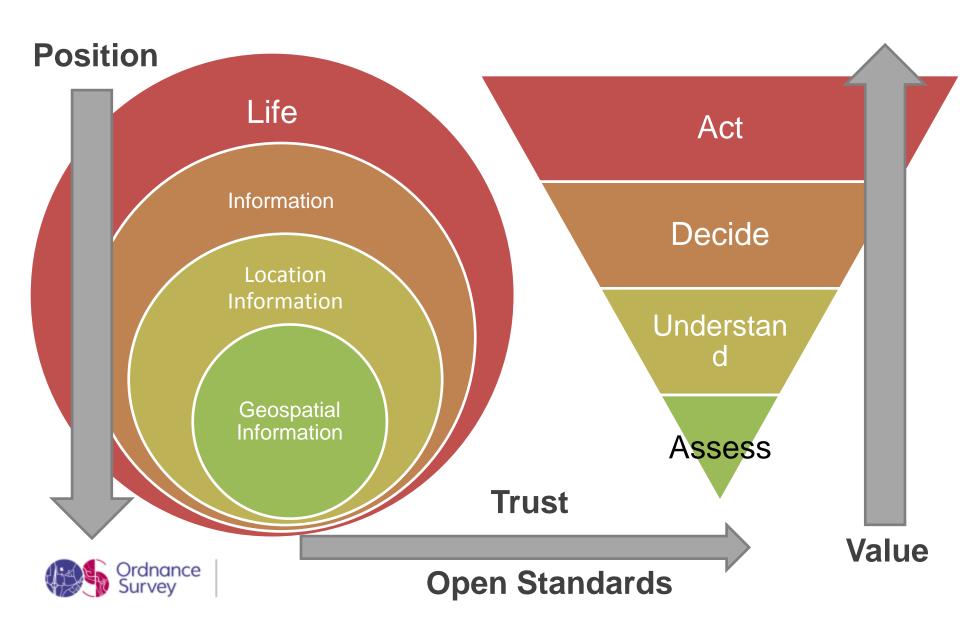


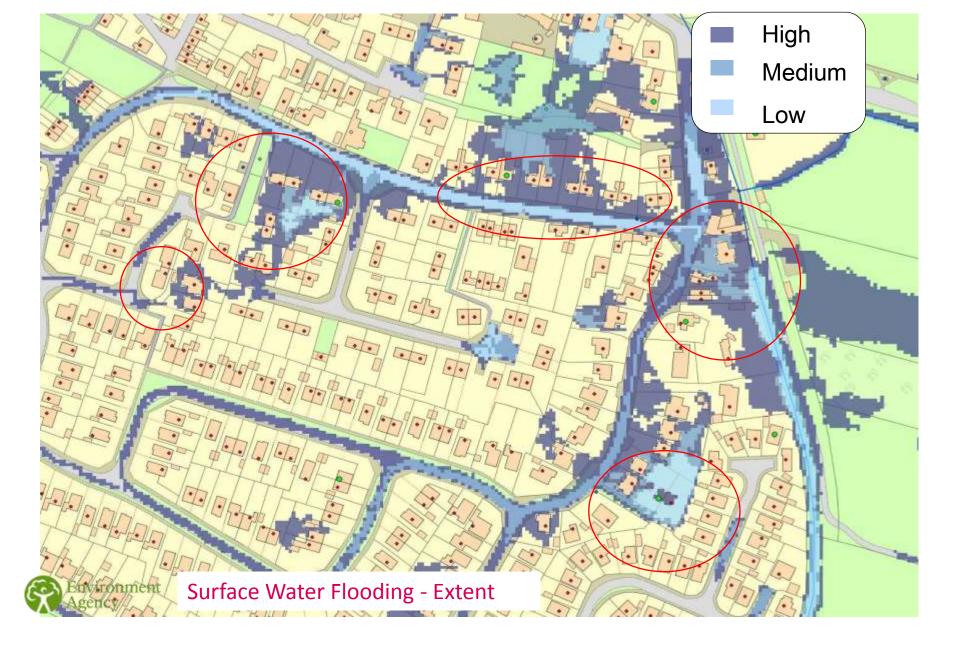
## THE ECONOMIC CONTRIBUTION

Year	Study	Relates to:	Country	% value to Economy
2008	ACIL Tasman	Impact of modern spatial information technologies	Australia	0.6-1.2%
2008	ACIL Tasman	GI contribution to productivity	New Zealand	0.6%
2010	Consultingwhere	7 Public Sector Services Productivity Related benefits	UK Public Sector	0.23%
2012	Richard Zerbe and Associates	Net benefit of GIS alone	King County Washington	0.09%
2012	Boston Consulting Group	Geospatial Industry (including remote sensing satellites)	USA	0.5%
2013	Oxera	Geospatial Industry as % of GDP	Global	0.2%
2014	Indecon	GI Contribution to the economy	Ireland	0.33%
2015	Geoconnections	Contribution of geospatial industries and GI to GDP	Canada	1.1%



### INTEGRATION BRINGS VALUE





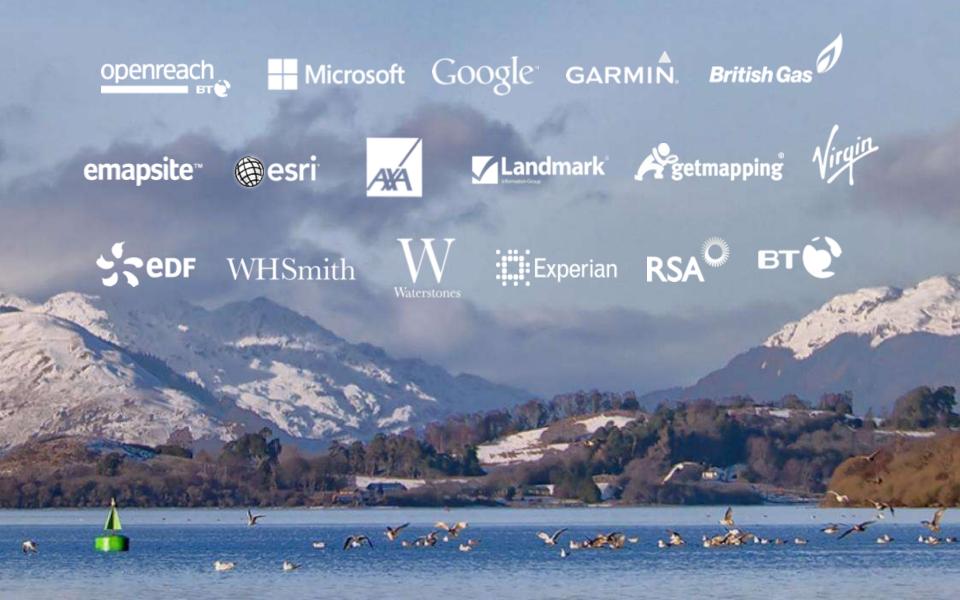


# IRELAND INDECON STUDY GI SIGNIFICANCE BY SECTOR

Users	Percentage of Rating as significant or very significant user of GI	
Local Government/Local Authorities	84%	
Utilities (Energy, Water, Telcos etc.)	81%	
Central Government	79%	
Architects, Engineers and Other Construction-related	64%	
Agriculture, Forestry & Fishing Sector	50%	
Education Sector	47%	
Transport/Logistics Sector	42%	
Multinational Companies	40%	
Health Sector, incl. Hospitals and Emergency Services	35%	
Defence Sector	27%	
Other Businesses	25%	
Retailers	23%	
Other Services Companies	17%	
Value Added Services Providers	13%	



## PARTNERS WITH SUPPLIERS AND CUSTOMERS



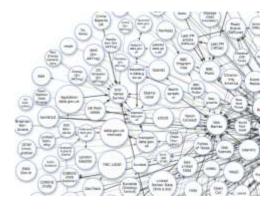
#### INDUSTRY AND ACADEMIC PARTNERSHIP

- Geospatial leaders
- Standards
- Agile Development Research





Data storage and Serving



Linking and Analysis



Access, Capture and Visualisation



#### PARTNERING WITH GOVERNMENT

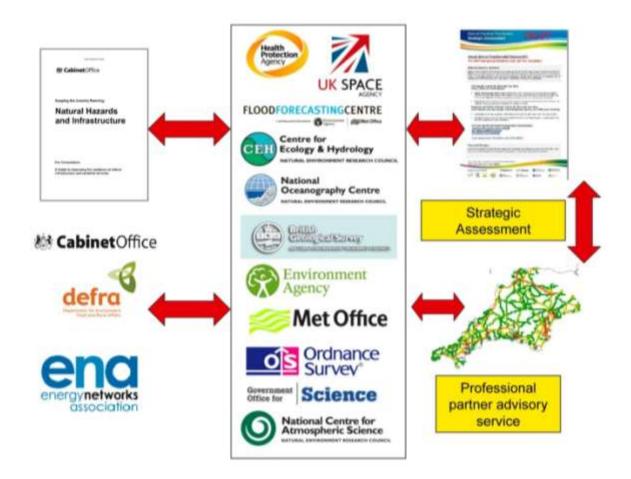
- Public Sector Mapping Agreement (PSMA)
- One Scotland Mapping Agreement (OSMA)
- OS OpenData Agreement
- Supporting Government
  - Civil Contingencies Secretariat
  - Mapping For Emergencies
  - Supporting International Events:







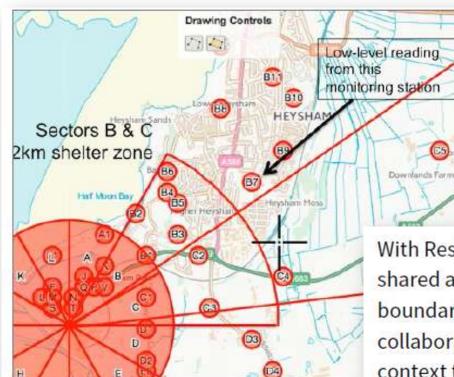
#### NATURAL HAZARDS PARTNERSHIP





## PARTNERING FOR RESILIENCE CROSS GOVERNMENT RESILIENCE DIRECT

Heaton



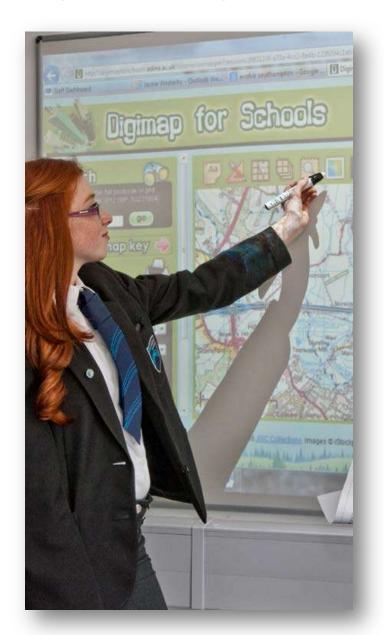
With ResilienceDirect, real time information can be shared across all organisational and geographic boundaries. For the first time, organisations can work collaboratively during an incident. It brings location context to your data and can integrate with other live third party datasets making you better informed and able to make more accurate decisions, directly from your desktop or mobile device.





#### PARTNERING WITH THE NEXT GENERATION

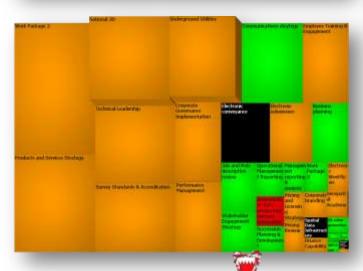
- Ordnance Survey maps are named as a mandatory study requirement for geography in the National Curriculum for schools in England and Wales
- GIS technology
- Ordnance Survey Data
- University students and researchers have similar access to Ordnance Survey data



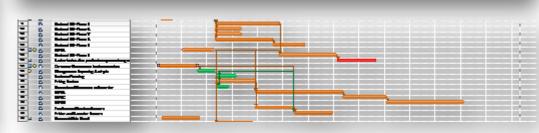


### PARTNERING INTERNATIONALLY









#### **KEY POINTS**

- √ 0.2% to 1.2% GDP Improvement plus range of non-financial benefits
- ✓ It is not geospatial data that adds value but its integration with other information to enable action
- ✓ Trust and standards
- ✓ Agenda is driven by our stakeholders BUT NMA leadership is more important now than ever
- ✓ National Geospatial Agencies deliver through partnerships











Director of Strategic Relationships













